

## **Direction for Electronic Transfer of Publicly-Traded Securities**

## **Donor Steps:**

For tax receipts within a given year, the transfer of securities must be received in RAPS accounts prior to December 30<sup>th</sup> of each year.

- Step 1. Complete form with your investment advisor.
- Step 2. Email a copy of this form to <a href="mailto:eyal@rapsbc.com">eyal@rapsbc.com</a> (Eyal Lichtmann, RAPS CEO).
- **Step 3.** This form is required for the issuing of an official receipt for tax purposes.

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Contact Phone Number/Email				
Account No. Contact RAPS at 604-242-1661				
Contact: Neil Collins: Neil.Collins@edwardjones.com 604-276-8150				
1	ntact F	Account No. Contact F	Account No. Contact RAPS at 604-242 Contact: Neil Collins: Neil.Collins@edv	